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| Project Status Report |  |

# Project Name: Full Stack Observability Assessment

Reporting Period: May 12 to May 16, 2025

Prepared By: Carlin Preun

Date: May 16, 2025

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| **Executive Summary** | The project is behind schedule. Instrumentation of the Advisor and Client portals is on hold until critical business processes are determined and further progress is made on the RUM POC. Meetings were held this week to discuss issues related to Citrix/ControlUp, and the CMOD team was engaged to clarify architecture information. |
| Overall Status | * **At Risk:** Some issues may affect timeline, budget, or scope but are manageable. |
| Issues: |  |
| Key Accomplishments this week | * Citrix/ControlUp meeting to discuss Datadog solution |
| Milestones planned this week, but not achieved with variance: | * Advisor Portal/Online Access milestones are on hold until critical process information is received * Scope of CMOD observability defined and solution design draft completed **(under review with Optimiz, next week)** * Observability onboarding meeting with RBroker **(scheduled for next week)** |
| Milestones planned for next week: |  |
| Areas/questions for discussion: |  |
| Last week’s issues forwarded to this week: | * Key business transactions have not been provided (no response from AP/OA team) * No response from RUM contacts for POC |